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Making a Planned Gift to Friends of the Teton River (FTR)

Thank you for investing in the Teton Watershed. **Always seek advice from your accountant, tax attorney and/or financial planner to see how you can best include FTR in your estate plans.**

There are several creative, simple ways to make a long-term investment in the health of the Teton Watershed through the gift of cash, equities, or property. These options cost you nothing today and can have tax benefits for you and your family in the future.

Name FTR as a Beneficiary in your Will

This is a straightforward way to have a lasting impact on the Teton Watershed after your lifetime. You can choose to gift a specific amount, percentage, residuary amount or, in some cases, certain assets to FTR in your will. Gifting a portion of your estate to FTR may reduce the amount of estate tax you or your heirs could owe.

Gift Life Insurance or Retirement Earnings

Consider donating to FTR through your life insurance policy or retirement assets (401K or IRA). These options can enable you to make substantial contributions without impacting your current income and can have tax benefits. If you are over the age of 70 ½, you may be able to donate tax-free directly from your IRA as a charitable required minimum distribution (RMD).

Set up a Trust

It may be advantageous for you to transfer your assets into a charitable trust and either donate intermittent payments (Charitable Lead Trust) or the remainder after a period of years (Charitable Remainder Trust) to FTR. Both options allow you to give a portion of your assets to beneficiaries, and a portion to charity and both can have significant tax benefits for your estate.

FTR would love to discuss these options with you, and you should always work with a tax, trust or estate professional to make changes to your estate.

Contact Information at Friends of the Teton River

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